

SIGNER

Adding a Signer via Flow can be done by structuring the information in the following way:

```
signer|Scribble;Handwritten;Upload|00509000004rrBfAAI|Igor|Stuyver|igor.stuyver@pdfbutler.com|en_US|1|1|fld1;fld2;fld3|Id  
Card:Required;Driver License:Optional
```

The information parts are separated by a pipe symbol "|", and lists of information are separated by a semi-colon ";"

Here an overview of all information

- type: Required. signer or receiver
- signing methods: Required. ";" split list of signing methods like Scribble, Handwritten, MailOtp, Upload
- signer Id: Required. Id of a User, Lead or Contact record. Any other Id will also work if you are not sending from a User/Lead/Contact but it has to be a valid Id
- FirstName: Required
- LastName: Required
- Email: Required
- Locale: Optional. Leave empty when taking the locale of the current User
- Order: Optional. Leave empty for auto-numbering in the order of the supplied signers to the list
- SubOrder: Optional. for Parallel signing. Signers can have the same Order but should have a different subOrder in Parallel signing. Leave empty if no Parallel signing is required
- Form fields for signer: Optional. if using Form Fields, which ones are for the current signer. Supply a ";" separated list of MergeFields for the Form Field. Leave empty if all Form Fields are for the first signer
- Documents to attach: Optional. If the signer must upload documents, provide the list here. each document must have following information that is split by a colon ":"
 - Name of the document
 - Required or Optional

RECEIVER

A receiver is someone who want to be kept updated on the status of the SIGN Request.

```
receiver|Scribble;Handwritten;Upload|00509000004rrBfAAI|Igor|Stuyver  
|igor.stuyver@pdfbutler.com|en_US|REQUEST_CREATED;REQUEST_SIGNED;REQ  
UEST_COMPLETED
```

Here an overview of all information

- type: Required. signer or receiver
- signing methods: Required. ";" split list of signing methods like Scribble, Handwritten, MailOtp, Upload
- signer Id: Required. Id of a User, Lead or Contact record. Any other Id will also work if you are not sending from a User/Lead/Contact but it has to be a valid Id
- FirstName: Required
- LastName: Required
- Email: Required
- Locale: Optional. Leave empty when taking the locale of the current User
- List of actions that trigger a mail to the receiver: Required.
REQUEST_CREATED;REQUEST_SIGNED;REQUEST_COMPLETED

FILLER

Adding a Signer via Flow can be done by structuring the information in the following way:

```
filler|NA|0030900000AD1DIAA1|Arthur|Song|igor.stuyver.filler@pdfbutler.eu|en_US
```

The information parts are separated by a pipe symbol "|", and lists of information are separated by a semi-colon ";"

Here an overview of all information

- type: Required. => filler
- signing methods: Required. This will be ignored. Just put "NA"
- signer Id: Required. Id of a User, Lead or Contact record. Any other Id will also work if you are not sending from a User/Lead/Contact but it has to be a valid Id
- FirstName: Required
- LastName: Required
- Email: Required
- Locale: Optional. Leave empty when taking the locale of the current User